#### **RESILIENT FLOOR COVERING PENSION TRUST FUND**

4160 Dublin Boulevard, Suite 100 Dublin, CA 94568-7756 (800) 782-0010 \* Fax: (925) 833-7301 Email: Resilientinfo@hsba.com www.resilientfloortrust.org



#### INSTRUCTIONS FOR COMPLETING A PENSION DEATH APPLICATION

Complete the application in its entirety. Please file the application promptly with the Trust Fund Office even though you may need more time to obtain some of the required attachments. Forward the necessary documents to the Trust Fund Office as soon as possible.

#### Your application cannot be processed without the following document(s):

- 1. Certified Copy of Death Certificate
- 2. Copy of Proof of Identity for yourself (see instructions below).
- 3. County issued marriage certificate if married in the US (Colorado recognizes common-law marriages; Please provide necessary documentation.)

### INSTRUCTIONS CONCERNING SUBMISSION OF PROOFS OF IDENTITY

IMPORTANT: The Trust Fund will verify the identity of a Member and Spouse who submit a retirement application through one of the following methods:

- Method 1: Submit a copy of your birth certificate and a copy of your current and unexpired government issued photo identification (e.g. driver's license, military identification, or passport); or
- Method 2: Submit a signed and notarized application with:
   A copy of your Birth certificate, or a copy of your current and unexpired government issued identification (e.g. driver's license, military identification, or passport); or
- **Method 3**: Submit an application **in person** to the Trust Fund Office with current and unexpired government issued photo identifications (e.g. driver's license, military identification, or passport) for yourself.

IF YOU ARE UNABLE TO COMPLY USING THE ABOVE PROOF OF IDENTITY METHODS, PLEASE CONTACT THE ADMINISTRATIVE OFFICE FOR ASSISTANCE.

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# **APPLICATION FOR DEATH BENEFITS**

| NAME(LAST)  | (FIRST)   | (MIDDLE)   |
|---|---|--|
| SOCIAL SECURITY NUMBER  |   |  |
| DATE OF BIRTH   | DATE OF DEATH   |  |
| PERSONAL DATA   |   |  |
| JAME  |   |  |
| ADDRESS   |   |  |
| OCIAL SECURITY NUMBER   | DATE OF BIRTH   |  |
| MAIL ADDRESS  |   |  |
| ELEPHONE NUMBER   |   |  |
| certify under penalty of perjury that I am  Death Benefits which may be payable fro   | n the beneficiary of the above named ind<br>om the Resilient Floor Pension Trust Fun  | ividual and hereby apply for<br>id. I understand that a false  |
| certify under penalty of perjury that I am Death Benefits which may be payable fro tatement may disqualify me for benefits, o me because of a false statement.  | n the beneficiary of the above named ind<br>om the Resilient Floor Pension Trust Fun<br>and that the Trustees shall have the righ   | ividual and hereby apply for<br>id. I understand that a false<br>t to recover any payments m   |
| certify under penalty of perjury that I am  Death Benefits which may be payable fro tatement may disqualify me for benefits, o me because of a false statement.  (SIGNATURE)  | on the beneficiary of the above named indom the Resilient Floor Pension Trust Fund and that the Trustees shall have the right (D.   | ividual and hereby apply for<br>id. I understand that a false  |
| certify under penalty of perjury that I am  Death Benefits which may be payable fro tatement may disqualify me for benefits, o me because of a false statement.  (SIGNATURE)  GENERAL ACKNOWLEDGMENT – NOTA   | the beneficiary of the above named indom the Resilient Floor Pension Trust Fund and that the Trustees shall have the right (D. ARIZATION)   | ividual and hereby apply for<br>id. I understand that a false<br>t to recover any payments m   |
| certify under penalty of perjury that I am  Death Benefits which may be payable fro tatement may disqualify me for benefits, o me because of a false statement.  (SIGNATURE)  GENERAL ACKNOWLEDGMENT – NOTA ONLY COMPLETE NOTARIZATION IF Y   | the beneficiary of the above named indom the Resilient Floor Pension Trust Fund and that the Trustees shall have the right (D. ARIZATION)   | ividual and hereby apply for id. I understand that a false t to recover any payments m  ATE)   |
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| Certify under penalty of perjury that I am  Death Benefits which may be payable fro statement may disqualify me for benefits, o me because of a false statement.  (SIGNATURE)  GENERAL ACKNOWLEDGMENT – NOTA  ONLY COMPLETE NOTARIZATION IF Y   | the beneficiary of the above named indom the Resilient Floor Pension Trust Fund and that the Trustees shall have the right (D. ARIZATION)  **COU ARE USING "METHOD 2" TO VERY County of, who prompted in the person of the within instributed and that by his, thalf of which the person of the State of the county of, and that by his, thalf of which the person of the State of the county of, who prompted to the within instributed to the within instributed to the within instributed to the which the person of the State of the county of, who prompted to the within instributed to the within instributed to the within instributed to the which the person of the State of the county of, who prompted to the laws of the State of  | ividual and hereby apply for id. I understand that a false to recover any payments material materials.  ATE)  IFY YOUR IDENTITY.)  wed to me on the basis of the instrument.   |
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